Employee HSA payroll deduction form

Health Equity

Return completed forms to:

Company name:		
Attn:		
Fax:		

Email address:

Annual employer contribution information

Self-only	Family	Other (optional)

For mid-year enrollees, contact your HR department for your pro-rated employer election amount.

Notes

HSA contribution limits and contribution calculator

2022 annual HSA contributions			2
Coverage type	Total annual contribution*	Per month	Coverage type
Self-only	\$3,650	\$304.16	Self-only
Family	\$7,300	\$608.33	Family

*Catch-up contribution (age 55+): additional \$1,000/year

2023 annual HSA contributions

\$3,850

\$7,750

Per month

\$320.83

\$645.83

*Catch-up	contribution	(age 55+):	additional	\$1,000/yea	r

Total annual contribution	-	Total annual employer contribution		Total eligible amount
	(MINUS)		=	
Total eligible amount	/ (DIVIDED)	Enter number of pay periods remaining in the year from form submittal date	=	Per-pay period max withholding

Eligibility and contribution limits to your health savings account (HSA) are determined by the effective date of your high-deductible health plan (HDHP). If you're covered as of December 1, you're considered an eligible individual for the entire year and you're not required to pro-rate your contributions. If you cease to be an eligible individual during the next calendar year, any funding over the prorated amount is considered an excess contribution and subject to a penalty and income tax. For further information or to review eligibility, please contact HealthEquity Member Services at 866.346.5800.

Employee information and authorization

Employee name	Last 4 of SSN or employee ID		
Please withhold \$ from my (weekly/bi-weekly/mo	from my (weekly/bi-weekly/monthly) payroll and apply the funds to my HealthEquity HSA.		
Signature	Date		